

Warrant code: VNM.KIS.M.CA.T.03
 Company name KIS Viet Nam Securities Corporation
 Subject Announcement of adjustment of covered warrants

Content:

KIS Viet Nam Securities Corporation announces the adjustment of covered warrants as follows:

1. Issuer:	KIS Viet Nam Securities Corporation
Warrant code:	CVNM2002
Name (code) of underlying security:	VNM
Issuer of underlying security:	Viet Nam Dairy Products Joint Stock Company
Warrant type (call/put):	Call
Warrant style:	European-style
Method of exercise (cash/ transfer of underlying security):	Cash
Duration:	11 months
Expiration date:	December 16, 2020
Adjustment date:	September 29, 2020
Reason:	Viet Nam Dairy Products Joint Stock Company makes the cash dividend payment

Old exercise price	(1)	139,285 VND
Old conversion ratio	(2)	4.9353 : 1
The unadjusted reference price of the underlying asset on the ex-dividend date	(3)	128,361 VND
The adjusted reference price of the underlying asset on the ex-dividend date	(4)	105,300 VND
New exercise price	$(5) = (1) \times [(4)/(3)]$	114,261 VND
New conversion ratio	$(6) = (2) \times [(4)/(3)]$	4.0486 : 1